

USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

CORRECTION ON MAY 31ST ***TRADING SLOW WITH SOME FRESH GRADE A HEN WOGS NOTED AT 73 CENTS DELIVERED JUNE, 75 CENTS ***JULY*** AND 77 CENTS DELIVERED AUGUST.***



DOMESTIC MARKET HIGHLIGHTS

Trade sentiment was steady to fully steady for hens and toms. Hens remain in the strongest position. No trading reported. Demand light with mixed interest noted for November holiday needs. Supplies ranged light to adequate and held with confidence.

EXPORT MARKET HIGHLIGHTS

Demand and trading was inactive with trading centered on frozen thigh meat. Offerings held with confidence.

| SAN FRANCISCO TURKEYS (CENTS PE DELIVERED TO RESTAURANTS AND IN: | - _ | LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS | | | | |
|---|------------|--|--------------|--|--|--|
| | RANGE | | <u>RANGE</u> | | | |
| TURKEYS Y HENS | 89-119 | FROZEN TURKEYS Y TOMS 24-28# | 67-72 | | | |
| TURKEYS Y TOMS UNDER 22# | 89-119 | FROZEN TURKEYS Y TOMS 28# & UP | 80-85 | | | |
| TURKEYS Y TOMS 22-24# | 85-105 | BREASTS 10-12# | 120-130 | | | |
| TURKEYS Y TOMS 24-26# | 84-105 | COOKED ROLLS 60/40% 9# & UP | | | | |
| TURKEYS Y TOMS 26 LBS & OVER | 102-105 | DELIVERED TO RETAILERS | RANGE | | | |
| | | FRESH TURKEYS Y HENS 8-16# | 96 | | | |
| | | FRESH TURKEYS Y TOMS 14-24# | 96 | | | |
| | | FROZEN TURKEYS Y HENS 8-16# | 69 | | | |
| | | FROZEN TURKEYS Y TOMS 14-24# | 63 | | | |
| | | FROZEN TURKEYS Y TOMS 24-28# | 67-72 | | | |

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

| CURRENT SHIPMENTS 2/ | | | | | FORWARD SHIPMENTS 6/ | | | OPEN COMMITMENTS 7/ | |
|-----------------------------|--------|-------|------------|-----------------|----------------------|-----------------|-------------|----------------------------|-------------|
| | OFFERS | SALES | WTD AVG | VOLUME (000) | WTD AVG | VOLUME (000) | DEL. PER | VOLUME (000) | DEL. PER |
| 8-16 LB HENS | | | | , , | | , , | | | |
| EASTERN REGION 3/ | 65-66 | - | - | | - | - | - | - | - |
| CENTRAL REGION 4/ | 65 | - | - | - | - | - | - | - | - |
| WESTERN REGION 5/ | 65-66 | - | - | - | - | - | - | - | - |
| 16-24 LB TOMS | | | | | | | | | |
| EASTERN REGION | 59 | - | - | - | - | - | - | - | - |
| CENTRAL REGION | 58-59 | - | - | - | - | - | - | - | - |
| WESTERN REGION | 58-59 | _ | - | _ | _ | - | _ | - | - |

1/ May include product stored at temperatures in range of 1 to 25 degress F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes product swith 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 3 JUNE 2002.

Trade sentiment was steady to firm on fresh tom breast meat, steady to fully steady on fresh destrapped tenderloins, steady at best on the balance of white meat items. White meat demand was fair to instances good on fresh tom breast meat and fresh destrapped tenderloins with the best interest noted for prompt shipments, balance of white meat demand was slow to fair. White meat offerings were uneven with fresh tom breast meat and fresh destrapped tenderloins tight for prompt shipments and the balance ranging adequate to instances ample. Trading was light on all items. Hen 2-joint wings traded at 51.50 cents delivered export.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|---|----------------|-------------------|------------------|-----------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | R | 98.93 | 540 |
| BREASTS, 4-8 LBS GRADE A—FRESH 2/ | | R | 111.76 | 500 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | _ | | |
| DRUMSTICKS, TOM | | F | 26.11 | 176 |
| DRUMSTICKS, TOM—FRESH DRUMSTICKS, HEN | | R | 23.00 | 40 |
| WINGS, FULL-CUT, TOM | | F | 22.53 | 85 |
| WINGS, FULL-CUT, HEN | | F | 23.00 | 40 |
| WINGS, V-TYPE, TOM | | W | 29.00 | 40 |
| WINGS, V-TYPE, HEN | | F | 51.00 | 22 |
| NECKS, TOM | | F | 16.00 | 25 |
| NECKS, HEN | | F | 16.00 | 18 |
| BREASTS, B/S, TOM 3/ | | F | 120.00 | 40 |
| BREASTS, B/S, TOM—FRESH 3/ | 148.00 | _ | 148.00 | 25 |
| THIGH MEAT | | T | 49.00 | 80 |
| THIGH MEAT—FRESH | | <u>F</u> | 54.00 | 40 |
| BREAST TRIM MEAT | | F - | 86.00 | 160 |
| SCAPULA MEAT | | F | 81.00 | 40 |
| TENDERLOINS | | F | 121.00 | 160 |
| DESTRAPPED TENDERS | 100 00 100 00 | F | 123.00 | 40 |
| DESTRAPPED TENDERS—FRESH | 133.00-136.00 | В | 133.60 | 50 |
| WING MEAT WITH SKIN MECHANICALLY SEPARATED 4/ | | R | 53.00 | 120 |
| MECHANICALLY SEPARATED—FRESH 4/ | 18.00 | | 18.00 | 40 |
| MEON MONEET GET AND THE GIT 4 | 10.00 | | 10.00 | 40 |
| EXPORT TRADING | | | | |
| DRUMSTICKS, TOMS | 25.50 | | 25.50 | 40 |
| WINGS FULL-CUT - TOMS | 20.00 | F | 24.00 | 54 |
| WINGS, V-TYPE, TOM | | F | 29.75 | 52 |
| TAILS | | R | 23.00 | 52 |
| MECHANICALLY SEPARATED 4/ | | F | 14.00 | 8 |
| THIGH MEAT - FROZEN | 53.00-59.00 | | 56.60 | 200 |
| | | | | |

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.